



REGISTRATION OF INTEREST TO SELL SHARES IN GLOBAL CAPITAL PROPERTY FUND LIMITED

Name of Person/s, Entity Selling Shares

Address of Seller

Postal Address of Seller (If different to above)

Phone number

Email address

Number of shares intended to be sold

I/We the undersigned have read, understood and agree to the terms below:

- This form replaces any previous registration of interest which we have submitted.
- Global Capital Property Fund Limited ("the Company") is an unlisted public company and that the shares are not liquid as they are not quoted on any stock exchange.
- There is no guarantee that a transaction will take place or that I/we will be able to transact in the shares at our specified or desired price or within our specified or desired time frame.
- Representatives from Global Capital Property Fund Limited are not permitted by law to broker a transaction on my behalf.
- The registration of interest to sell shares in Global Capital Property Fund Limited does not constitute the provision of investment or financial advice by Global Capital Property Fund Limited nor its representatives.
- The Company does not facilitate any transactions of shares and all terms of any sale or purchase of shares must be agreed between the buyer and seller directly.
- The buyer and seller bear all responsibility for the accurate completion of any share transfer form and for the payment and receipt of transaction monies.
- I acknowledge it is my sole responsibility to complete the transaction directly with the party on the opposite side of the transaction to me.
- Global Capital Property Fund Limited has a legal obligation to maintain accurate records of personal information of its investors and any person/s or entity transacting in its shares. I/we consent to Global Capital Property Fund Limited disclosing this information to parties who GCPF believes, at its absolute discretion, may wish to acquire GCPF shares. I consent to being contacted by such parties.

AUTHORISED SIGNATURE 1:

Date: _____

Signature: _____

Name:
(in block letters) _____

Signing Capacity (Please circle): Individual / Director / Secretary / Trustee / Executor / Other

If Other, please specify: _____

AUTHORISED SIGNATURE 2:

Date: _____

Signature: _____

Name:
(in block letters) _____

Signing Capacity (Please circle): Individual / Director / Secretary / Trustee / Executor / Other

If Other, please specify: _____

LOGGING YOUR REGISTRATION FORM

Please forward a scanned copy of your completed form to: info@gcpfund.com.au

Or

Mail your completed form to:

Global Capital Property Fund Limited
Level 33, 360 Collins Street Melbourne VIC Australia 3000